



**2021**  
**FINANCE AWARDS**  
**HONOREES**

**BANKING**

Antonio Coley..... Truist  
Charles K. Cross, Jr. (Chuck) .... Seacoast Bank  
Jorge Gonzalez ..... City National Bank of Florida  
Jeff Klink..... Valley Bank  
Sheri Fiske Schultz ..... Fiske & Company  
Daniel Sheehan ..... Professional Bank

**CONSTRUCTION**

Adrian Figueroa..... Tropical Roofing Products  
Scott Sherry ..... RCC Associates, Inc.

**CPA**

David Appel ..... Cherry Bekaert  
Alan Barbee..... B. Riley Advisory Services  
Daniel Castro..... BDO  
David Ellrich, Jr. .... Ellrich, Neal, Smith & Stohlman, P.A.

**EMPLOYEE RESOURCES**

Gregory Palmer ..... ADT

**ENTREPRENEUR**

Grant Cardone..... Grant Cardone  
LaVonne Idlette ..... Reddish Bull Finance  
Christian Calabro..... Integrated Financial

**FINANCIAL ADVISORS**

Marianela Collado ..... Tobias Financial Advisors  
Eric Glasband ..... Glasband Stempel Wealth Management Group @ RBC Wealth Management

**GOVERNMENT**

Theresa Therilus..... City of North Miami

**HOSPITALITY**

Kamil Kalpetin ..... Orchestra Hotels + Resorts

**INNOVATION IN FINANCE**

Kenneth Baboun..... BGI Capital  
Russell Slappey ..... Nperspective CFO & Strategic Services  
Maggie Vo ..... Fuel Venture Capital  
Gary Freedman..... Nelson Mullins Riley & Scarborough LLP

**LENDING**

Ty Richardson ..... One Global Finance

**PRIVATE EQUITY**

Troy Templeton..... Trivest Partners

**REAL ESTATE**

Jordan Rathlev ..... Related Companies

**RETIREMENT SERVICES**

Matt Dernis..... RCS

**WEALTH ADVISORS**

Scott Montgomery..... Provenance Wealth Advisors  
Julio Roque..... Synovus  
Craig Schneider..... LSIA Wealth  
Gene Sulzberger ..... Sulzberger Capital Advisors  
Eric Zeitlin..... Provenance Wealth Advisors